



維奧醫藥控股有限公司
Vital Pharmaceutical Holdings Limited

(Formerly known as “Vital BioTech Holdings Limited”)
(Formerly known as “維奧生物科技控股有限公司”)
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1164)

ANNOUNCEMENT
PRICE SENSITIVE INFORMATION

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”). The board of directors (“Board”) of Vital Pharmaceutical Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) announces that the operation at the production plant of the Group (the “Plant”) situated in Chengdu city, Sichuan Province, the People’s Republic of China remains normal subsequent to the earthquake that strike Sichuan on 12 May 2008. The operation at the solid dosage workshop in the Plant has been suspended since the earthquake in the afternoon on 12 May 2008 for safety reason, and has resumed operation in the afternoon on 13 May 2008, while the remaining parts of the Plant, including the raw material workshop, continue to operate as usual. The Board considers that the earthquake has no material adverse impact to the business operation of the Group.

Due to the instability of internet network, our company’s web site hosted in Sichuan has been interrupted. Pursuant to Rule 2.07C (6)(c) of the Listing Rules, announcement or notice of the Company will be published in the newspapers on the business day next following submission of the announcement or notice to the Stock Exchange of Hong Kong Limited for publication until the network resume to normal.

The Board would like to take this opportunity to express its sympathy to all victims of the earthquake.

By order of the Board
Vital Pharmaceutical Holdings Limited
Leung Wai Pong
Company Secretary

Hong Kong, 13 May 2008

As at the date of this announcement, the Board of the Company comprises six executive directors: Mr. Tao Lung, Mr. Huang Jianming, Mr. Shen Songqing, Mr. Liu James Jin, Mr. Xu Xiaofan and Ms. Guo Lin, and three independent non-executive directors: Mr. Lui Tin Nang, Mr. Lee Kwong Yiu and Mr. Chong Cha Hwa.

“Please also refer to the published version of this announcement in China Daily.”