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中广核矿业有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1164)

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The board of directors (the “**Board**”) of CGN Mining Company Limited (the “**Company**”) hereby announces that the principal place of business of the Company in Hong Kong has been changed to Room 1903,19/F., China Resources Building, No. 26 Harbour Road, Wanchai, Hong Kong with effect from 5 June 2015.

The telephone number and fax number at the principal place of business of the Company in Hong Kong have also been changed to (852) 3423 8700 and (852) 2116 4031 respectively.

By Order of the Board
CGN Mining Company Limited
Yu Zhiping
Chief Executive Officer

Hong Kong, 5 June 2015

As at the date of this announcement, the board of Directors of the Company comprises two executive Directors: Mr. Yu Zhiping (chief executive officer) and Mr. He Zuyuan, four non-executive Directors: Mr. Zhou Zhenxing (chairman), Mr. Chen Qiming, Mr. Yin Engang and Mr. Huang Jianming and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* *For identification purpose only*